

**Bionomics**  
ABN 53 075 582 740



Limited

### Return your Form:



#### By Email:

corpactprocessing@computershare.com.au



#### By Mail:

Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne, Victoria 3001  
Australia

### For all enquiries:

Baker Young  
GPO Box 1672  
Adelaide, South Australia 5001  
Australia



#### Phone:

+61 8 8236 8899  
(Monday - Friday 9:00am - 5:00pm (ACST))  
Bionomics@bakeryoung.com.au



BNO

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

## ADS Conversion Facility Election Form

 **Your completed Conversion Form must be received by 5.00pm (AEST) on 24 August 2023 to be effective.**

This is an important document that requires your immediate attention. You should read the Shareholder Communication dated 28 July 2023 in relation to proposed delisting of Bionomics Limited (**Bionomics**) and the ADS Conversion Facility. Terms defined in the Shareholder Communication have the same meaning in this Conversion Form (unless the context otherwise requires). If you need any assistance in deciding whether to complete this Conversion Form, please contact your investment, financial, taxation or other professional adviser without delay.

You can elect to participate in the ADS Conversion Facility and convert all of your Shares into American Depositary Shares (**ADS**) on a 180:1 basis, unless you are a custodian or nominee holding Shares on behalf of multiple holders, to be held directly in uncertificated form in the Direct Registration System (**DRS**) on the American Depositary Receipt (**ADR**) register of the Depository.

If the number of Shares held by a Shareholder is such that the aggregate entitlement of the Shareholder includes a fractional entitlement to an ADS, then the entitlement of that Shareholder will be rounded down to the nearest whole number of ADSs and the Shareholder will retain the Remaining Shares.

Shareholders will not be charged any fees by Bionomics if they convert their Shares into ADSs by participating in the ADS Conversion Facility by the Suspension Date.

If Shareholders return their Conversion Form after the Suspension Date, they will not be able to participate in the ADS Conversion Facility.

### Signing Instructions

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the Shareholders must sign.

**Power of Attorney:** If you have not already lodged the Power of Attorney to be used to execute this Conversion Form with the share registry, please attach a certified photocopy of the Power of Attorney to this Conversion Form when you return it.

**Companies:** Where the company has a sole director who is also the sole company secretary, this Conversion Form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act) does not have a company secretary, a sole director can also sign alone. Otherwise this Conversion Form must be signed by a director jointly with either another director or a company secretary. Please sign in the appropriate place to indicate the office held. Where this form is signed by a duly authorised person or persons of a company, such authorisation must have been sighted at the share registry. Delete or replace titles as applicable.

**Overseas Companies:** Where the holding is in the name of an overseas company (companies incorporated outside Australia) this Conversion Form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

**Deceased Estate:** All executors must sign and a certified copy of Probate or Letters of Administration must accompany this Conversion Form.

**Contact Details:** Entering contact details is not compulsory, but will assist us if we need to contact you.

### Nominees and Custodians:

Complete the relevant section overleaf.

**Turn over to complete the form** →


# ADS Conversion Facility Election Form



## Registration Details

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

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 For your security keep your SRN/  
HIN confidential.

## IMPORTANT INFORMATION

- If the number of Shares held by a Shareholder is such that the aggregate entitlement of the Shareholder includes a fractional entitlement to an ADS, then the entitlement of that Shareholder will be rounded down to the nearest whole number of ADSs and the Shareholder will retain the Remaining Shares.
- This Conversion Form is for all of your Shares. The Shares that this Conversion Form relates to, must be free and clear of all liens, charges, security interests, claims and encumbrances.
- You should allow sufficient time for your Conversion Form to be received prior to the Suspension Date.
- Neither Bionomics nor the share registry accept any responsibility for rejection due to an incomplete or invalid Conversion Form being provided.

## Signature of Shareholder(s) *This section must be completed.*

By signing and returning this Conversion Form:

- I/We elect to convert all my/our Shares to ADSs listed on the NASDAQ; and
- I/We, have made this election in respect of all my/our Shares and hereby agree to the terms and conditions as set out in the Shareholder Communication dated 28 July 2023.
- I/We am not, and have not been during the three months prior to the date hereof, an officer or director of Bionomics, a beneficial owner of shares representing 10% or more of the voting power of the capital stock of Bionomics or an "affiliate" of Bionomics within the meaning of Rule 144 under the U.S. Securities Act of 1933, as amended (the Securities Act).
- Either (i) the Shares were issued, acquired by me/us from Bionomics (or an affiliate of Bionomics) and fully paid in transactions that involved a public offering (within the meaning of Rule 144 under the Securities Act) or (ii) more than one year has elapsed since the Shares were issued, acquired by me/us from Bionomics (or an affiliate of Bionomics) and fully paid for in transactions that did not involve a public offering (within the meaning of Rule 144 under the Securities Act).

### Individual or Shareholder 1

**Sole Director and Sole Company  
Secretary/Sole Director (cross out titles as  
applicable)**

### Shareholder 2

**Director**

### Shareholder 3

**Director/Company Secretary  
(cross out titles as applicable)**

Contact Name \_\_\_\_\_ Contact Daytime Telephone \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_  
Email Address \_\_\_\_\_

## Nominees and Custodians only

If you are a nominee or custodian acting on behalf of beneficial owners who want to convert their Shares, please provide details of the aggregate number of Shares you elect to be converted for those beneficial owners in the box below.

Shares to be converted:

By signing and returning this form, I/We confirm that I/We are a nominee or custodian.

## Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS) for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by Bionomics Limited. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to Bionomics Limited or to third parties upon direction by Bionomics Limited where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>