

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Bionomics Limited

ACN/ARSN 075 582 740

**1. Details of substantial holder (1)**

Name Evercore Group L.L.C.

ACN/ARSN (if applicable) N/A

There was a change in the interests of the

substantial holder on 20/12/2021

The previous notice was given to the company on 14/01/2022

The previous notice was dated 14/01/2022

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	287,960,738	28.30%	287,960,738	21.99%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/12/2021	Evercore Group L.L.C.	Dilution of relevant interest following the issue of 291,960,000 ordinary shares by Bionomics Limited in connection with the public offering in the United States of America of American Depositary Shares, each representing Bionomics ordinary shares.	N/A	287,960,738 ordinary shares	287,960,738

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
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Evercore Group L.L.C.	HSBC Custody Nominees (Australia) Limited BNP Paribas Nominees Pty Ltd Bank of New York Mellon Errol De Souza Liz Doolin	HSBC Custody Nominees (Australia) Limited BNP Paribas Nominees Pty Ltd Bank of New York Mellon Errol De Souza Liz Doolin	Restriction on disposal of shares under lock up agreements (see Annexure A to the Form 603 lodged by Evercore L.L.C. dated 14 January 2022) in relation to the public offering in the United States of America of American Depositary Shares, each representing Bionomics ordinary shares, giving Evercore Group L.L.C. a 'relevant interest' under section 608(1)(c) of the Corporations Act, notwithstanding that Evercore Group L.L.C. has no right to acquire these shares or to control the voting rights attached to these shares.	287,960,738 Ordinary shares	287,960,738
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#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and applicable	ACN/ARSN (if applicable)	Nature of association
Not applicable		Not applicable

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Evercore Group L.L.C.	55 East 52nd Street, New York, NY 10055

#### Signature

print name **Gloria Tang** capacity **Managing Director**

sign here  date **14 January 2022**