

**Form 603**  
**Corporations Act 2001**  
**Section 671B**

**Notice of initial substantial holder**

To Company Name/Scheme      Bionomics Limited (**BNO**)

ACN/ARSN      075 582 740

**1. Details of substantial holder (1)**

Name      Apeiron Presight Capital Fund II LP (**Presight**)

ACN/ARSN (if applicable)      N/A

The holder became a substantial holder on      20 December 2021

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities*	Person's votes (5)*	Voting power (6)*
Fully paid ordinary shares ( <b>Shares</b> )	260,550,387	260,550,387	19.9%

\* Incorporating 128,851,020 ordinary shares held in the form of 715,839 American Depositary Shares (ADSs)

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Presight	Relevant interest as the holder of the securities under s 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) ( <b>Act</b> )	109,311,660 Shares (held as 607,287 ADSs)
Apeiron Investment Group Limited ( <b>Apeiron</b> )	Relevant interest as the holder of the securities under s 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) ( <b>Act</b> )	260,550,387 Shares (with 128,851,020 Shares held as 715,839 ADSs)
Christian Berthold Angermayer	Relevant interest in securities in which Apeiron and Presight has a relevant interest under s 608(3)(a) of the Act	260,550,387 Shares (with 128,851,020 Shares held as 715,839 ADSs)

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Presight	The Venture Services	Presight	109,311,660 Shares (held as 607,287 ADSs)
Apeiron	HSBC Custody Nominees (Australia) Limited	Apeiron	131, 699,367 Shares

Apeiron	Berenberg Capital Markets, LLC	Apeiron	19,539,360 Shares (held as 108,552 ADSs)
Christian Berthold Angermayer	<u>As to shares held by Apeiron:</u> HSBC Custody Nominees (Australia) Limited (in respect of 131,699,367 Shares) and Berenberg Capital Markets, LLC (in respect of 19,539,360 Shares held as ADSs) <u>As to shares held by Presight:</u> The Venture Services	Apeiron (as to 151,238,727 Shares) and Presight (as to 109,311,660 Shares)	260,550,387 Shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Presight	20 / 12 / 21	US\$7,499,994.45		109,311,660 Shares (held as 607,287 ADSs)
Apeiron	Various – see Annexure A	Various – see Annexure A		Various – see Annexure A
Christian Berthold Angermayer	As for Presight and Apeiron above on an aggregated basis	As for Presight and Apeiron above on an aggregated basis		As for Presight and Apeiron above on an aggregated basis

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Apeiron Investment Group Limited ( <b>Apeiron</b> )	Association arising under section 12(2)(a) of the Corporations Act
Christian Berthold Angermayer	Association arising under section 12(2)(a) of the Corporations Act

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Presight	340 S. Lemon Ave. #3391 Walnut, California 91789, USA
Apeiron	Block A, Apt 12, Il-Piazzetta, Tower Road, Sliema SLM 1605, Malta
Christian Berthold Angermayer	The Penthouse, 2901, Canaletto Tower, City Road, London EC1V 1AF. United Kingdom
The Venture Services	555 California St, Suite 1800, San Francisco, California, 94104, United States of America
Berenberg Capital Markets, LLC	1251 Avenue of the Americas, 53rd Floor New York, NY 10020, United States of America
HSBC Custody Nominees (Australia) Limited	Level 5, 10 Smith Street, Parramatta, NSW, 2150, Australia

Signature

print name Fabian Hansen

capacity Managing Member of  
Presight Capital  
Management I, LLC  
(general partner of  
Presight)

sign here



date 3/1/2022

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement.
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

# Annexure A

This is Annexure "A" of 2 pages referred to in Form 603 (Notice of initial substantial holder) dated 31 December 2021



Fabian Hansen  
Managing Member, Presight Capital Management I, LLC (general partner of Presight)  
3 January 2022

DATE	TRANSACTION	QUANTITY (ORDS)*	PRICE (\$) **
16/12/2021	Purchase (ADSs)	7,287,480	0.0818
16/12/2021	Purchase (ADSs)	7,157,880	0.0686
16/12/2021	Disposal (ADSs)	891,540	0.1222
17/12/2021	Purchase (ADSs)	1,842,120	0.0766
20/12/2021	Purchase (ADSs)	747,720	0.0703
21/12/2021	Purchase (ADSs)	318,780	0.0708
22/12/2021	Purchase (ADSs)	2,574,000	0.0699
27/12/2021	Purchase (ADSs)	502,920	0.0681

\* Where the transaction involved ADSs, each ADS has been converted into the equivalent number of ordinary shares (at a 1:180 ratio).

\*\* Where the transaction involved ADSs, the price was in US dollars and has been converted from a price per ADS to a price per ordinary share (at as 1:180 ratio).