



ABN 53 075 582 740

5 January 2022

The Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Bionomics Limited ACN 075 582 740 (ASX Code: BNO) (**Bionomics**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Bionomics has today issued 43,794,000 fully paid ordinary shares in accordance with the announcement made by Bionomics on 5 January 2022.

Bionomics advises as follows:

- (a) the Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Bionomics has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Bionomics; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Released on authority of the Board,

FOR FURTHER INFORMATION PLEASE CONTACT:

General:

Ms Suzanne Irwin
Company Secretary
+61 8 8150 7400
CoSec@bionomics.com.au