

Market Announcement

16 December 2021

Bionomics Limited (ASX: BNO) – Trading Halt

Description

The securities of Bionomics Limited ('BNO') will be placed in trading halt at the request of BNO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 20 December 2021 or when the announcement is released to the market.

Issued by

Alice Montefiore-King

Adviser, Listings Compliance (Sydney)

16 December 2021

Alice Montefiore-King
Advisor, Listings Compliance
ASX Compliance Pty Limited
20 Bridge Street, Sydney, NSW 2000

By email only

Dear Alice,

REQUEST FOR TRADING HALT

Bionomics Limited (ASX:BNO) (**Bionomics** or **Company**), a clinical-stage biopharmaceutical company, requests an immediate halt to the trading of the Company's securities quoted on the Australian Securities Exchange (**ASX**) in accordance with the ASX Listing Rule 17.1.

The trading halt is requested pending the release of an announcement in relation to the outcome of its proposed US initial public offering of new American Depositary Shares (**ADSs**) representing ordinary shares and concurrent listing of the ADSs on Nasdaq (**US Offering**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is requested pending an announcement to the market in relation to the US Offering.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on 20 December 2021, or when the announcement regarding the US Offering is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on 20 December 2021.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

If you have any further questions, please do not hesitate to contact me.

Yours Sincerely,

Suzanne Irwin Company
Secretary
CoSec@bionomics.com.au