



## Announcement Summary

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### Entity name

BIONOMICS LIMITED

### Announcement Type

New announcement

### Date of this announcement

Thursday September 24, 2020

### The Proposed issue is:

☒ An accelerated offer

### Total number of +securities proposed to be issued for an accelerated offer

ASX +security code	+Security description	Maximum Number of +securities to be issued
BNO	ORDINARY FULLY PAID	54,333,000

### Trading resumes on an ex-entitlement basis (ex date)

Monday September 28, 2020

### +Record date

Monday September 28, 2020

### Offer closing date for retail +security holders

Monday October 12, 2020

### Issue date for retail +security holders

Monday October 19, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

BIONOMICS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ABN

**Registration Number**

53075582740

**1.3 ASX issuer code**

BNO

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Thursday September 24, 2020

**1.6 The Proposed issue is:**

☒ An accelerated offer

**1.6b The proposed accelerated offer is**

Accelerated non-renounceable entitlement offer (commonly known as a JUMBO or ANREO)



## Part 3 - Details of proposed entitlement offer issue

### Part 3A - Conditions

#### 3A.1 - Are any of the following approvals required for the entitlement offer to be unconditional?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ No

### Part 3B - Offer details

**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

#### ASX +security code and description

BNO : ORDINARY FULLY PAID

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

☒ Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

**If the entity has quoted company options, do the terms entitle option holders to participate on exercise?**

☒ No

#### Details of +securities proposed to be issued

#### ASX +security code and description

BNO : ORDINARY FULLY PAID

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**ISIN Code for the entitlement or right to participate in the offer (if Issuer is foreign company and +securities are non CDIs)**

**Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)**

**Has the offer ratio been determined?**

☒ Yes

**The quantity of additional +securities to be issued**

50

**For a given quantity of +securities held**

627

**What will be done with fractional entitlements?**

Fractions rounded up to the next whole number

**Maximum number of +securities proposed to be issued (subject to rounding)**

54,333,000

**Offer price details for retail security holders****Has the offer price for the retail offer been determined?**☒ Yes**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security for the retail offer?**

AUD 0.04000

**Offer price details for institutional security holders****Has the offer price for the institutional offer been determined?**☒ Yes**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security for the institutional offer?**

AUD 0.04000

**Oversubscription & Scale back details****Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?**☒ Yes**Describe the limits on over-subscription**

100% subject to shares being available

**Will a scale back be applied if the offer is over-subscribed?**☒ Yes**Describe the scale back arrangements**

refund of excess subscription

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**☒ Yes



## Part 3D - Timetable

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### **3D.1a First day of trading halt**

Thursday September 24, 2020

### **3D.1b Announcement date of accelerated offer**

Thursday September 24, 2020

### **3D.2 Trading resumes on an ex-entitlement basis (ex date)**

Monday September 28, 2020

### **3D.5 Date offer will be made to eligible institutional +security holders**

Thursday September 24, 2020

### **3D.6 Application closing date for institutional +security holders**

Friday September 25, 2020

### **3D.8 Announcement of results of institutional offer**

(The announcement should be made before the resumption of trading following the trading halt)

Monday September 28, 2020

### **3D.9 +Record date**

Monday September 28, 2020

### **3D.10a Settlement date of new +securities issued under institutional entitlement offer**

Monday October 5, 2020

### **3D.10b +Issue date for institutional +security holders**

Monday October 5, 2020

### **3D.10c Normal trading of new +securities issued under institutional entitlement offer**

Tuesday October 6, 2020

### **3D.11 Date on which offer documents will be sent to retail +security holders entitled to participate in the +pro rata issue**

Thursday October 1, 2020

### **3D.12 Offer closing date for retail +security holders**

Monday October 12, 2020

### **3D.13 Last day to extend retail offer close date**

Wednesday October 7, 2020

### **3D.16 Entity announces results of retail offer, including the number and percentage of +securities taken up by existing retail +security holders.**

Thursday October 15, 2020



### 3D.19 +Issue date for retail +security holders

Monday October 19, 2020

#### Part 3E - Fees and expenses

##### 3E.1 Will there be a lead manager or broker to the proposed offer?

☒ No

##### 3E.2 Is the proposed offer to be underwritten?

☒ No

##### 3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

☒ No

##### 3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Standard share registry, external advisers and ASX administrative fees

#### Part 3F - Further Information

##### 3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

Part fund a second Phase 2 trial by Bionomics in Post-Traumatic Stress Disorder

##### 3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?

☒ No

##### 3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?

☒ No

##### 3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue

Institutional Entitlement Offer √ all jurisdictions other than Germany, Malta, Australia, New Zealand and the United Kingdom.

Retail Entitlement Offer √ all jurisdictions other than Australia and New Zealand.

##### 3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities

☒ Yes



**3F.5a Please provide further details of the offer to eligible beneficiaries**

[www.bionomics.com.au](http://www.bionomics.com.au)

**3F.6 URL on the entity's website where investors can download information about the proposed issue**

[www.bionomics.com.au](http://www.bionomics.com.au)

**3F.7 Any other information the entity wishes to provide about the proposed issue**

No

**3F.8 Will the offer of rights under the rights issue be made under a disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?**

☒ No