



Announcement Summary

Entity name

BIONOMICS LIMITED

Date of this announcement

Thursday February 23, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BNOAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	37,067,015	23/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIONOMICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53075582740

1.3 ASX issuer code

BNO

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Dec-2022 15:23	New - Proposed issue of securities - BNO	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BNOAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

23/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of Options to directors; Dr Errol De Souza, Chairman of the Board, and Dr Spryos Papapetropoulos, President & CEO, following the receipt of shareholder approval on 21 February 2023. Refer to Resolutions 1 and 2 in the Notice of Meeting announced on 18 January 2023 for further details.

Issue details

Number of +securities

37,067,015

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Options are issued as part of the directors' remuneration arrangements and subject to vesting conditions.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BNO : ORDINARY FULLY PAID	1,468,735,424

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNOAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	122,756,582
BNOAS : WARRANTS	142,000,000