



Market Announcement

15 November 2022

Bionomics Limited (ASX: BNO) – Trading Halt

Description

The securities of Bionomics Limited ('BNO') will be placed in trading halt at the request of BNO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 17 November 2022 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)

15 November 2022

Lisa Bahn
Senior Advisor, Listings Compliance
ASX Compliance Pty Limited
20 Bridge Street, Sydney, NSW 2000

By email only: tradinghaltssydney@asx.com.au

Dear Lisa,

REQUEST FOR TRADING HALT

Bionomics Limited (ASX:BNO) (**Bionomics** or **Company**), a clinical-stage biopharmaceutical company, requests an immediate halt to the trading of the Company's securities quoted on the Australian Securities Exchange (**ASX**) in accordance with the ASX Listing Rule 17.1.

The trading halt is requested pending the release of an announcement in relation to the outcome of its proposed US public offering of new American Depository Shares (**ADSs**), each representing 180 ordinary shares of Bionomics (**US Offering**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is requested pending an announcement to the market in relation to the US Offering.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on 17 November 2022, or when an announcement regarding the outcome of the US Offering is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on 17 November 2022.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

If you have any further questions, please do not hesitate to contact me.

Yours Sincerely,

Suzanne Irwin
Company Secretary
CoSec@bionomics.com.au