

21 September 2020

The Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Bionomics Limited (ABN 53 075 582 740) (ASX: BNO) (**Bionomics**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Bionomics has today issued a total of 54,333,000 fully paid ordinary shares at an issue price of \$0.04 per share being a second placement to Apeiron Investment Group Ltd ("Apeiron") and four Exempt Investors nominated by Apeiron, pursuant to the Subscription Agreement announced to the ASX on 2 June 2020 and approved at the General Meeting of shareholders held on 26 August 2020.

Bionomics advises that:

- (a) the shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Bionomics has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Bionomics; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Bionomics under section 708A(6)(e) of the Corporations Act.

Yours faithfully



Jack Moschakis
Legal Counsel & Company Secretary